

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2015

To: Hong Kong Exchanges and Clearing Limited						
	Iopefluent Group Holdings February 2015	Ltd.				
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>733</u> I	Description : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth 8,000,000,000	HK\$0.01	HK\$80,000,000			
Increase/(decrease)						
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000			
(2) Stock code :I	Description :		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth					
Increase/(decrease)						
Balance at close of the month						

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	iption : No. of other	Par value (State currency) iption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	656,701,909					
Increase during the month	0					
Balance at close of the month	656,701,909					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Opti	ons (under ona	re option seneme	s of the issue	1)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the
approval date		Movement during	the month		the month	month
(dd/mm/yyyy) and -		wovement daring	the month		pursuant	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options scheme				•		
Adopted on 24 June 2004.						
Share options were granted						
On 2 July 2013.						
(/ /)						
Ordinary shares						11,472,000
(Note 1)						11,172,000
(Ivoie I)						
2						
<u>2.</u>						
(/ /)						
shares						
(Note 1)				-		
(Ivoic I)						
2						
3.						
(/ /)						
shares						
(Note 1)		T	1 4 (0 1)	1 \		
		Iota	l A. (Ordin			
				nce shares)		
			((Other class)		
Total funds raised dur	ring the month	from exercise of				
options (State current				N/A		
• `	•					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

For Main Board and GEM Listed Issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the month amount of preceding during the Amount at close Class and description outstanding month month of the month 1. Exchangeable bonds HKD \$170,400,000 0 \$170,400,000 0 71,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Initial exchange price HK\$2.40 AGM approval date (if applicable) (dd/mm/yyyy)) (16 /05 /2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) State Issue and allotment date: 2. Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) State Issue and allotment date: 3. Placing At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) State Issue and allotment date: 4. Bonus issue At price: currency -(dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (/ /)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			-	
5.	Scrip dividend	At price : State currency	Issue and allotment date : - (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
10.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(//)		
					AGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
11.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								,
						rdinary shares) ference shares) (Other class)		- - -
_				4.2	T . 1 . C	/		
Te	otal increase in ordin	ary shares	during the	month (i.e.	Total of A to E):	(1) (2)		
 T/	ntal increase in prefe	rence share	es during th	ne month (i	e. Total of A to F):	(2)		
	Total increase in preference shares during the month (i.e. Total of A to E):							
Total increase in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Sk					hare Canital"))		

Remarks (if any)	:	
Submitted by:	Lo Yat Fung	_
Title:	Director	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.